



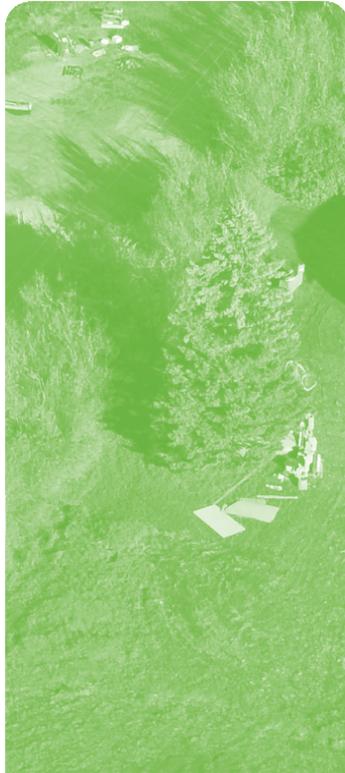
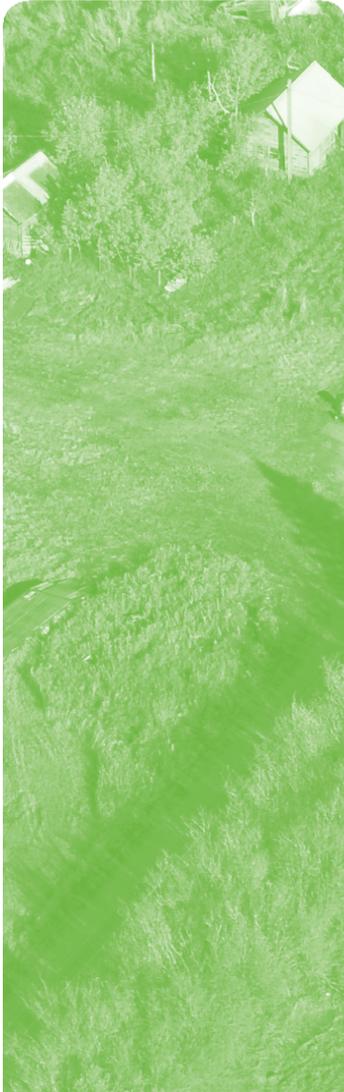
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MONTHLY STATISTICS PACKAGE

Calgary Region

March 2026



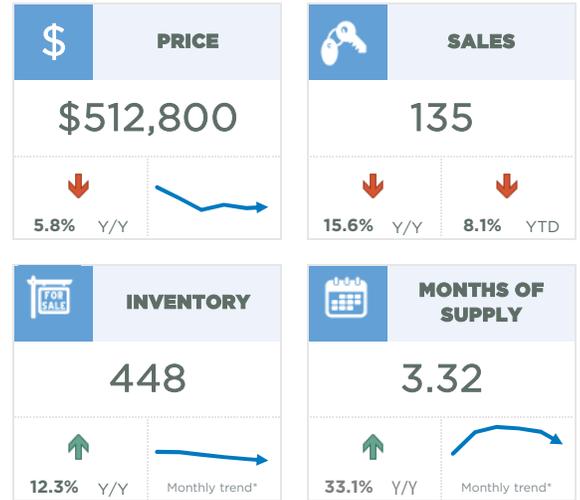
creb.com

March 2026

Airdrie



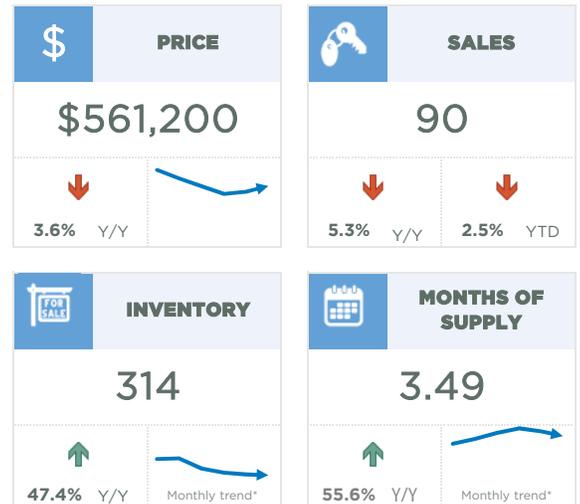
With 135 sales and 251 new listings, the sales-to-new-listings ratio remained above 50 per cent, supporting modest improvements in inventory and keeping the market relatively balanced at three months of supply. As conditions stay more balanced, prices are showing more signs of stabilizing. In March, the unadjusted benchmark price was \$512,800, similar to last month but more than five per cent lower than last year's levels. Supply choice in the new-home market, along with more options in both Airdrie and north Calgary, has contributed to some of the recent price adjustments in the Airdrie market.



Cochrane



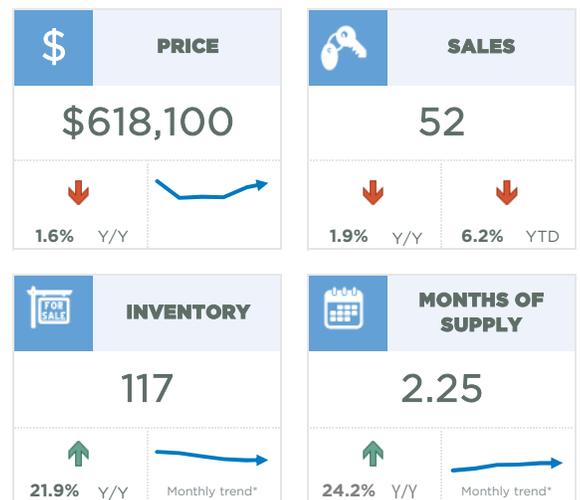
Following a surge in February sales, activity in March eased. After the first three months of the year, sales totalled 235 units, comparable to levels reported last year. At the same time, new listings have been rising at a faster pace, and the sales-to-new-listings ratio has struggled to push above 50 per cent. This has driven inventory gains and caused months of supply to trend up compared with the previous month. Nonetheless, conditions are mostly in-line with longer-term trends, reflecting relatively balanced conditions. This has helped support some of the typical seasonal gain in prices, but not enough to offset earlier pullbacks. Overall, the unadjusted benchmark price in March is \$561,200, four per cent lower than levels reported last year.

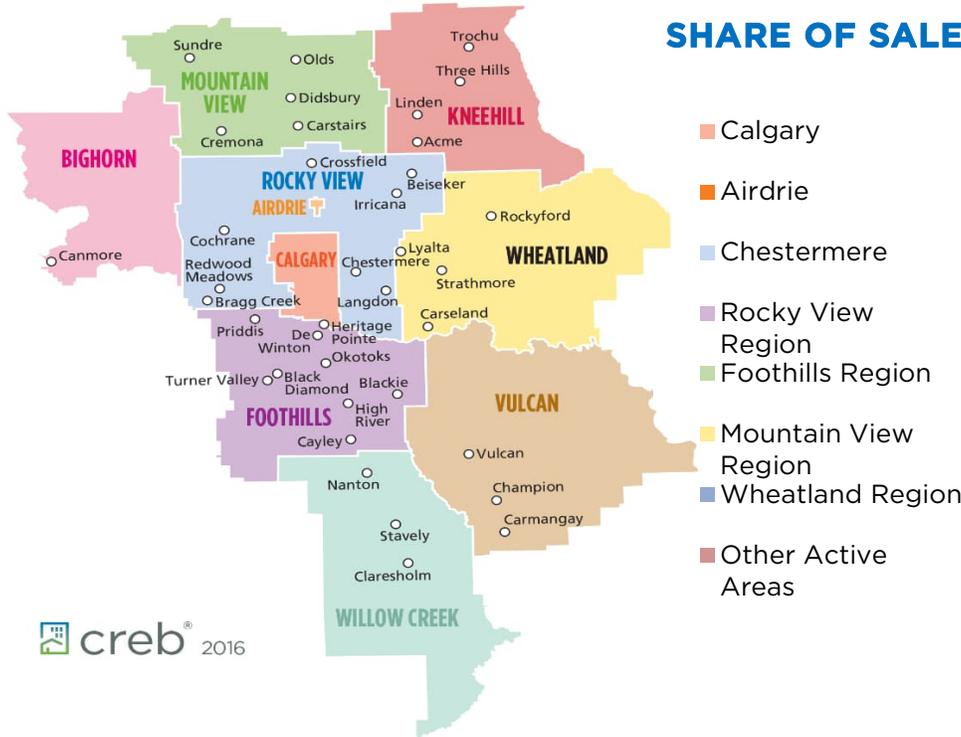


Okotoks

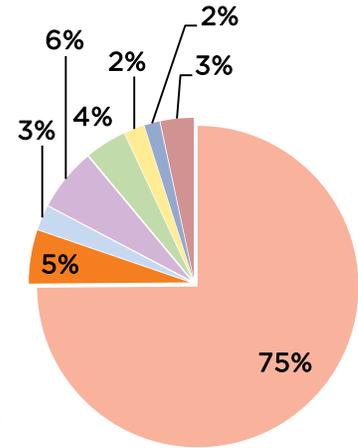


Improving sales in March were not enough to offset earlier pullbacks, and the first-quarter sales eased slightly compared with last year. Meanwhile, new listings continued to increase, helping shift the market away from extremely tight conditions. However, inventory levels continue to remain relatively low, and the months of supply sit just over two months. As of March, the unadjusted benchmark price was \$618,100, trending up compared to levels reported at the end of 2025 and supporting a modest quarterly gain. Despite the improvement, prices remain more than one per cent lower than levels reported at this time last year.





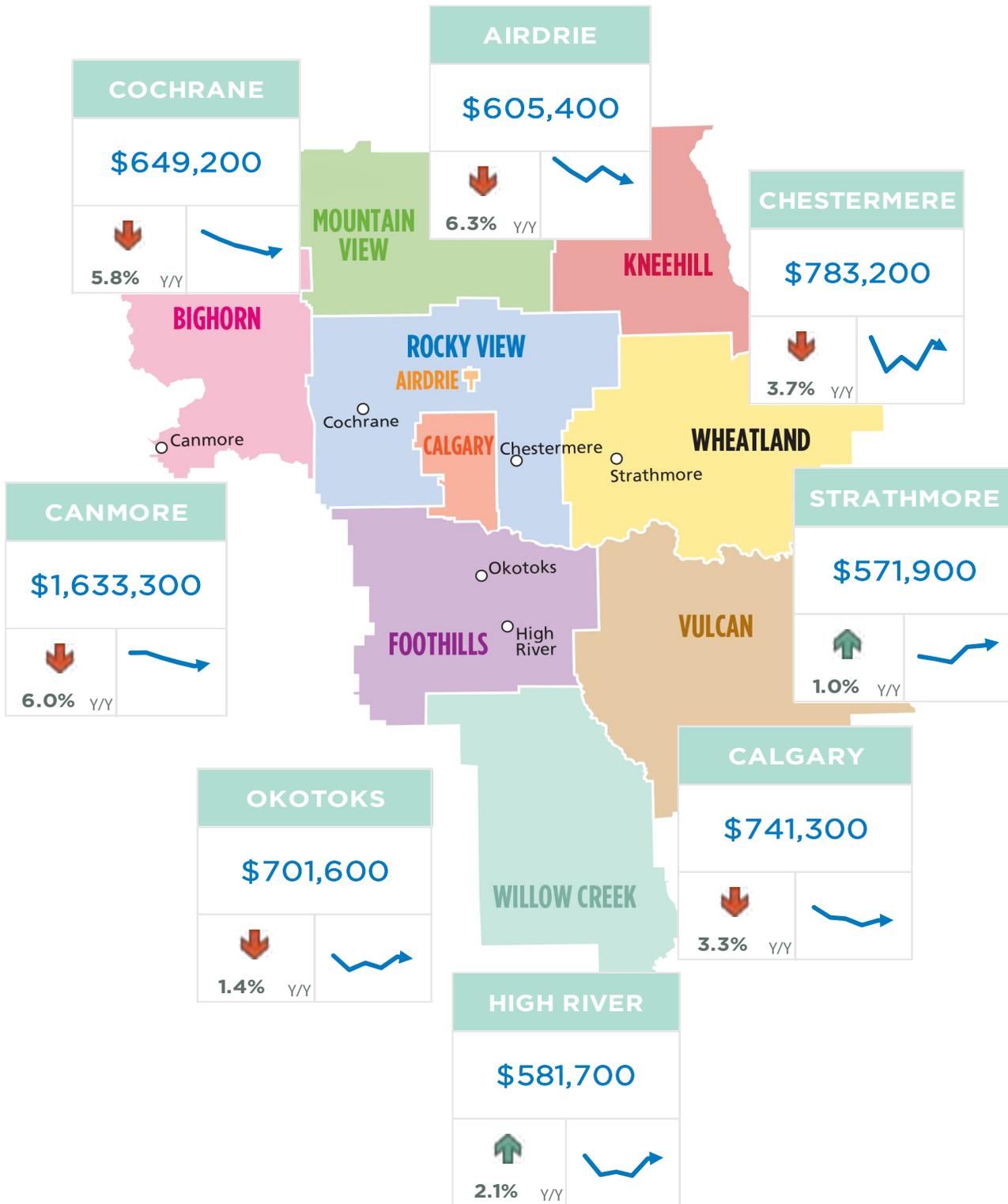
SHARE OF SALES March 2026



Source: CREB®

March 2026	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price
City of Calgary	1,881	3,409	55%	5,395	2.87	565,600	641,844	577,000
Airdrie	135	251	54%	448	3.32	512,800	522,972	525,000
Chestermere	62	134	46%	234	3.77	707,900	714,067	625,500
Rocky View Region	157	290	54%	554	3.53	771,200	798,291	647,500
Foothills Region	103	182	57%	271	2.63	676,700	840,849	662,500
Mountain View Region	51	74	69%	157	3.08	509,800	525,271	495,000
Kneehill Region	12	15	80%	31	2.58	285,500	430,492	383,500
Wheatland Region	39	71	55%	155	3.97	480,400	521,936	498,000
Willow Creek Region	11	27	41%	54	4.91	377,700	405,064	320,000
Vulcan Region	10	12	83%	35	3.50	336,800	330,600	385,000
Bighorn Region	51	77	66%	164	3.22	1,046,100	1,214,319	1,150,000
YEAR-TO-DATE 2026	Sales	New Listings	Sales to New Listings Ratio	Inventory	Months of Supply	Benchmark Price	Average Price	Median Price
City of Calgary	4,640	8,960	52%	4,871	3.15	560,167	631,024	570,000
Airdrie	362	714	51%	398	3.30	512,967	535,046	524,250
Chestermere	126	348	36%	206	4.90	699,567	662,677	618,500
Rocky View Region	398	811	49%	519	3.91	771,600	800,276	640,000
Foothills Region	236	415	57%	231	2.94	670,333	790,174	621,000
Mountain View Region	121	198	61%	145	3.60	507,667	513,770	473,400
Kneehill Region	23	35	66%	29	3.74	279,467	393,474	343,500
Wheatland Region	84	199	42%	140	5.00	474,933	508,484	491,500
Willow Creek Region	41	65	63%	49	3.59	368,100	365,706	320,000
Vulcan Region	19	33	58%	39	6.11	326,567	378,632	410,000
Bighorn Region	123	204	60%	151	3.68	1,032,000	1,121,264	930,300

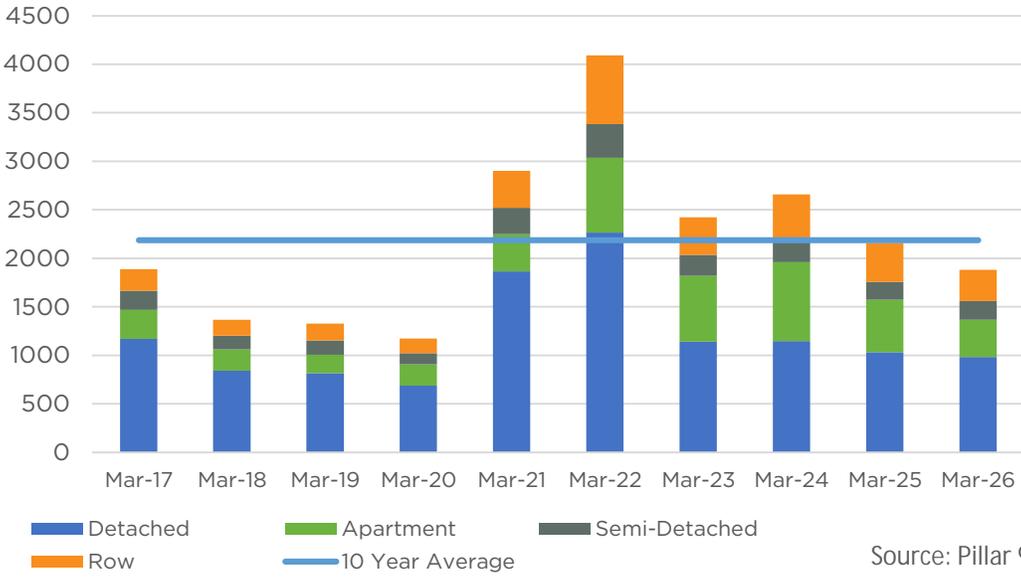
DETACHED BENCHMARK PRICE COMPARISON



March 2026

Calgary

Monthly Sales Comparison



SALES

1,881

↓ 12.8% Y/Y ↓ 12.8% YTD

NEW LISTINGS

3,409

↓ 15.2% Y/Y ↓ 8.0% YTD



TOTAL RESIDENTIAL BENCHMARK PRICE



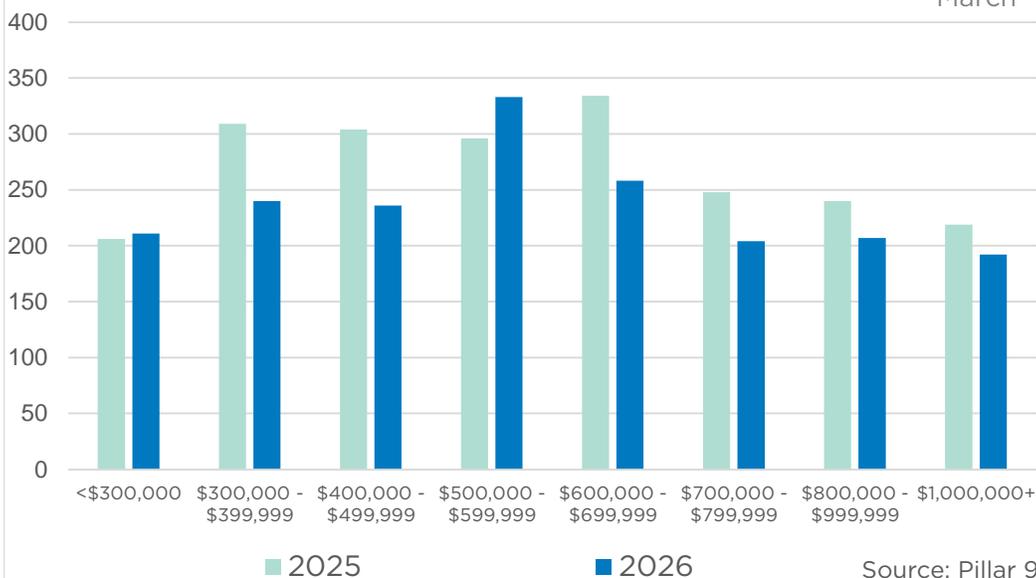
INVENTORY

5,395

↑ 4.7% Y/Y → Monthly trend*

Residential Sales by Price Range

March



MONTHS OF SUPPLY

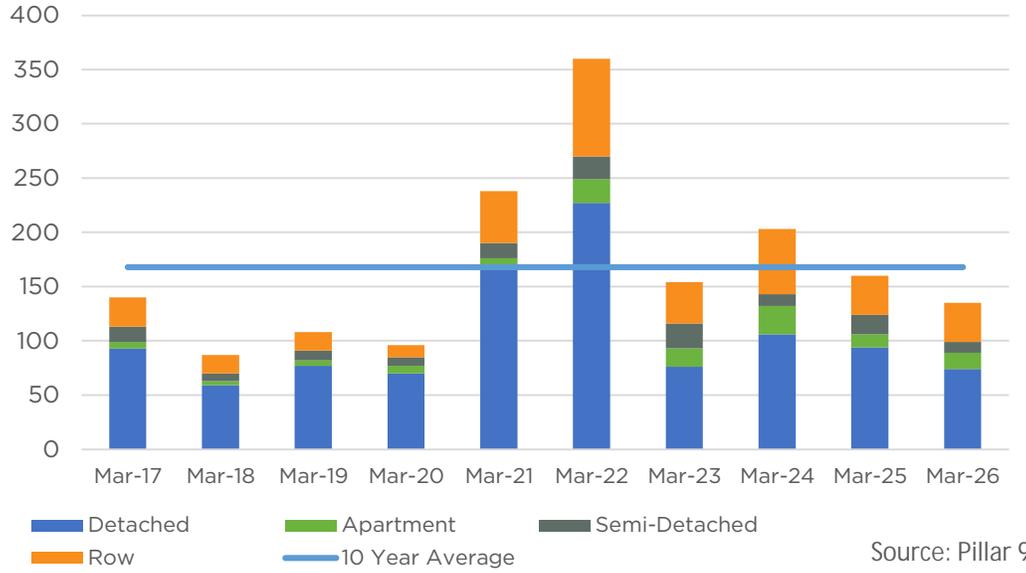
2.87

↑ 20.0% Y/Y → Monthly trend*

March 2026

Airdrie

Monthly Sales Comparison



SALES

135

↓ 15.6% Y/Y ↓ 8.1% YTD

NEW LISTINGS

251

↓ 10.4% Y/Y ↓ 1.8% YTD

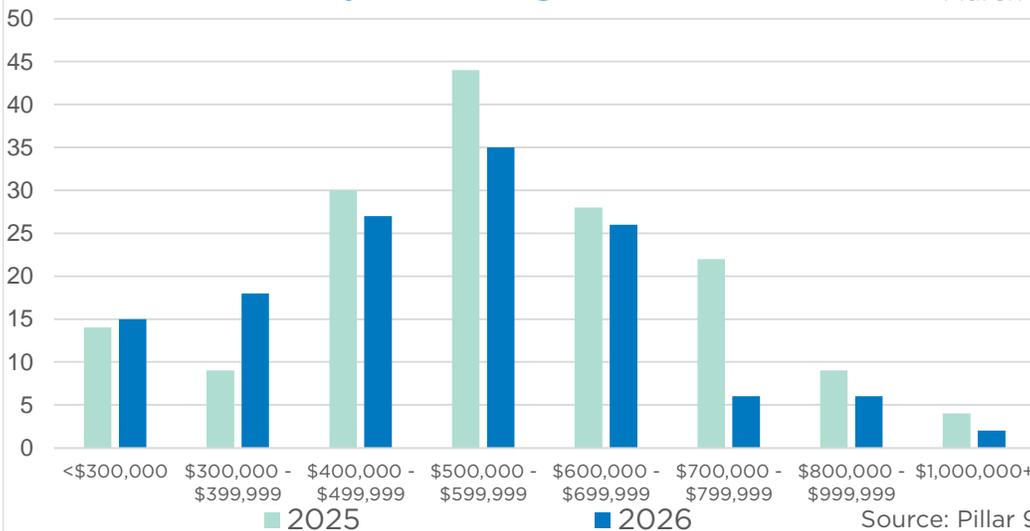


TOTAL RESIDENTIAL BENCHMARK PRICE



Residential Sales by Price Range

March



INVENTORY

448

↑ 12.3% Y/Y → Monthly trend*

MONTHS OF SUPPLY

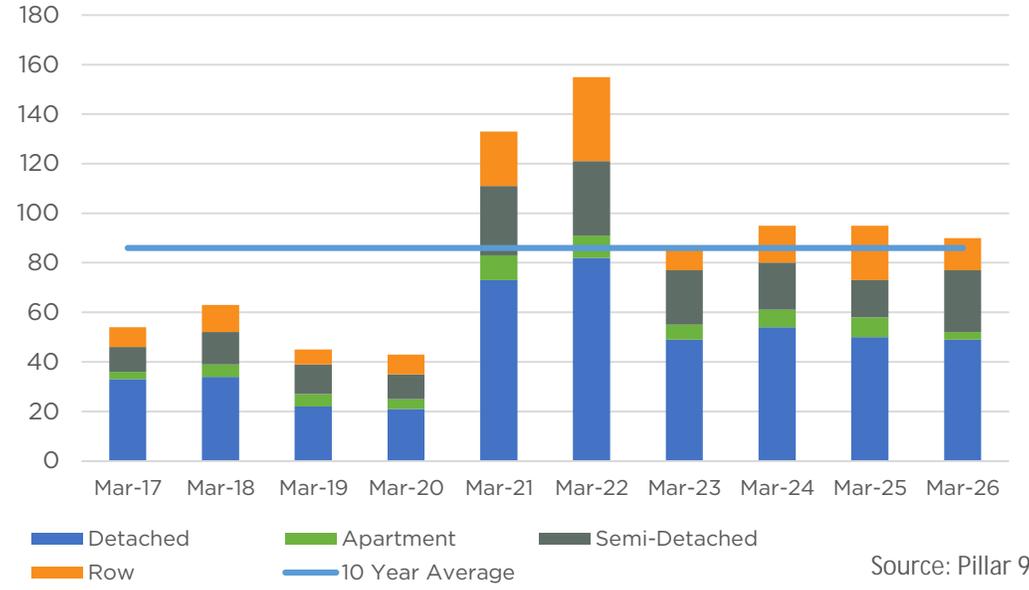
3.32

↑ 33.1% Y/Y → Monthly trend*

March 2026

Cochrane

Monthly Sales Comparison



SALES

90

5.3% Y/Y

2.5% YTD

NEW LISTINGS

180

27.7% Y/Y

30.2% YTD



TOTAL RESIDENTIAL BENCHMARK PRICE

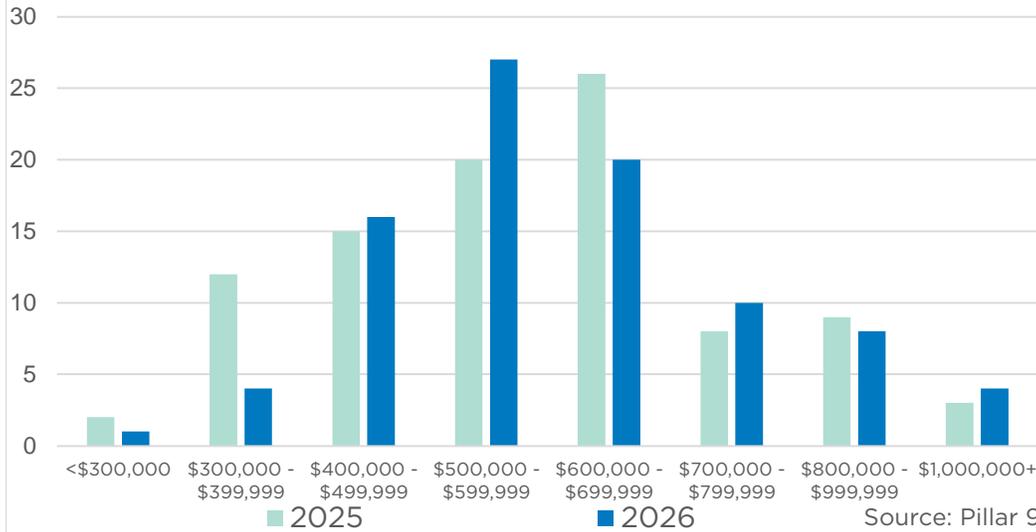
\$ 561,200

3.6% Y/Y

Monthly trend*

Residential Sales by Price Range

March



INVENTORY

314

47.4% Y/Y

Monthly trend*

MONTHS OF SUPPLY

3.49

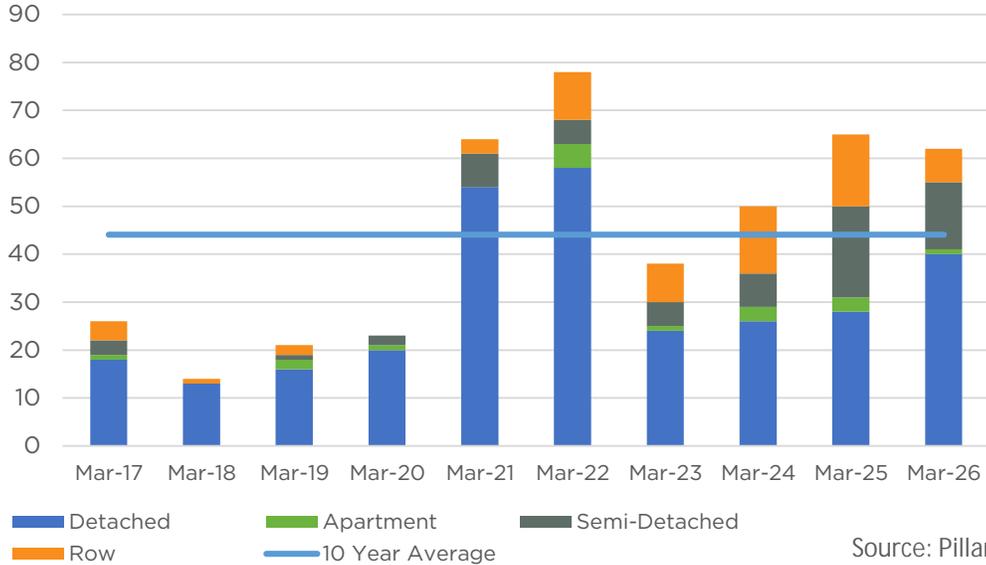
55.6% Y/Y

Monthly trend*

March 2026

Chestermere

Monthly Sales Comparison



SALES

62

↓ 4.6% Y/Y ↓ 24.1% YTD

NEW LISTINGS

134

↑ 5.5% Y/Y ↓ 5.4% YTD



TOTAL RESIDENTIAL BENCHMARK PRICE



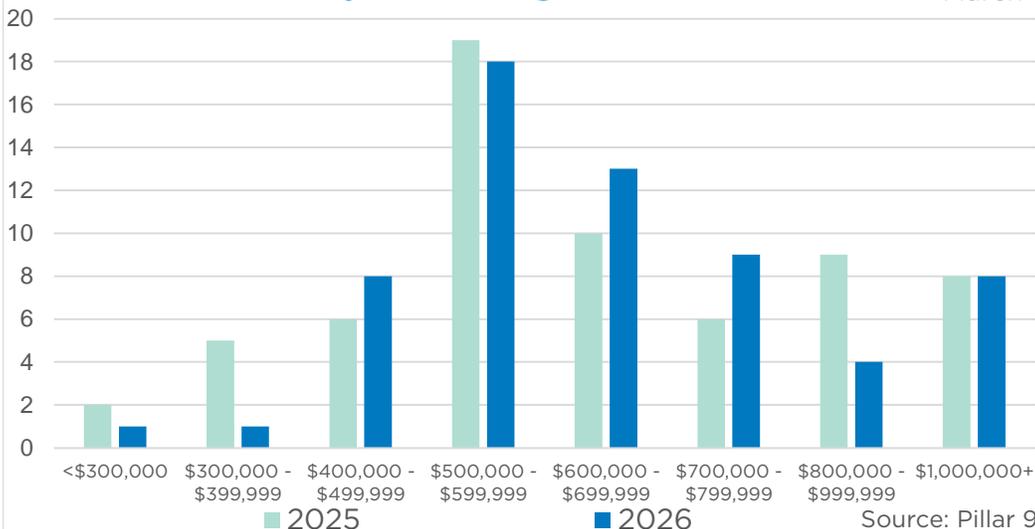
INVENTORY

234

↓ 0.4% Y/Y → Monthly trend*

Residential Sales by Price Range

March



MONTHS OF SUPPLY

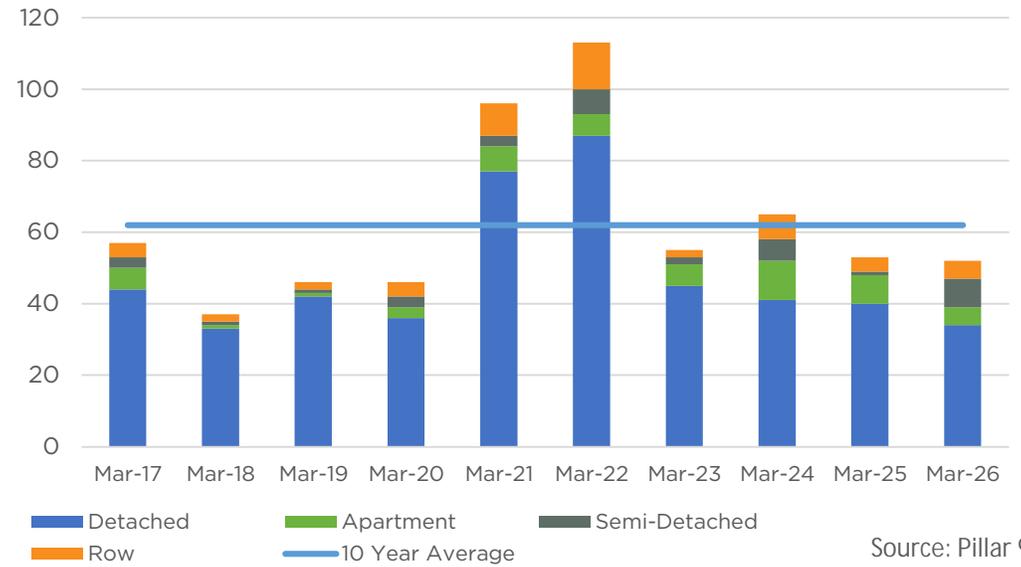
3.77

↑ 4.4% Y/Y → Monthly trend*

March 2026

Okotoks

Monthly Sales Comparison



SALES

52

↓ 1.9% Y/Y

↓ 6.2% YTD

NEW LISTINGS

94

↑ 10.6% Y/Y

↑ 3.5% YTD



TOTAL RESIDENTIAL BENCHMARK PRICE



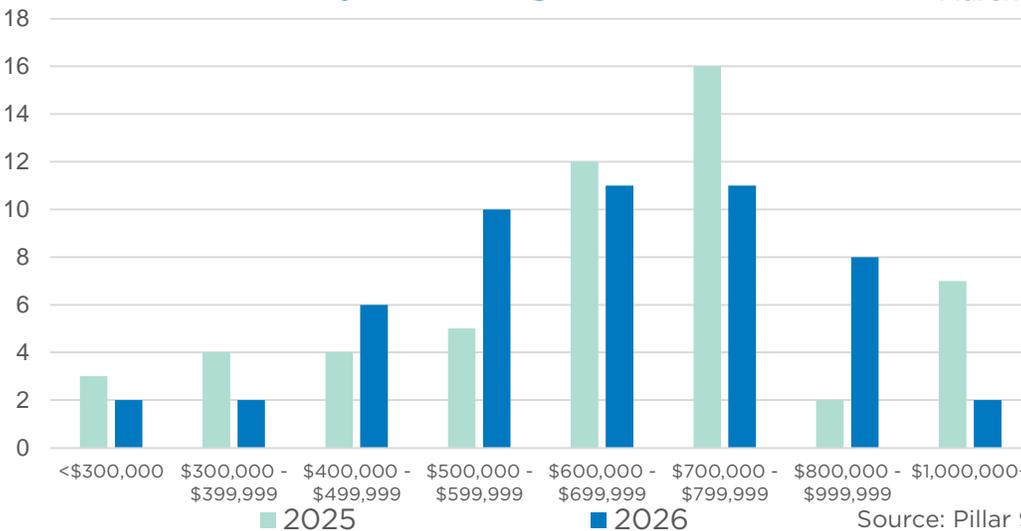
INVENTORY

117

↑ 21.9% Y/Y

→ Monthly trend*

Residential Sales by Price Range



MONTHS OF SUPPLY

2.25

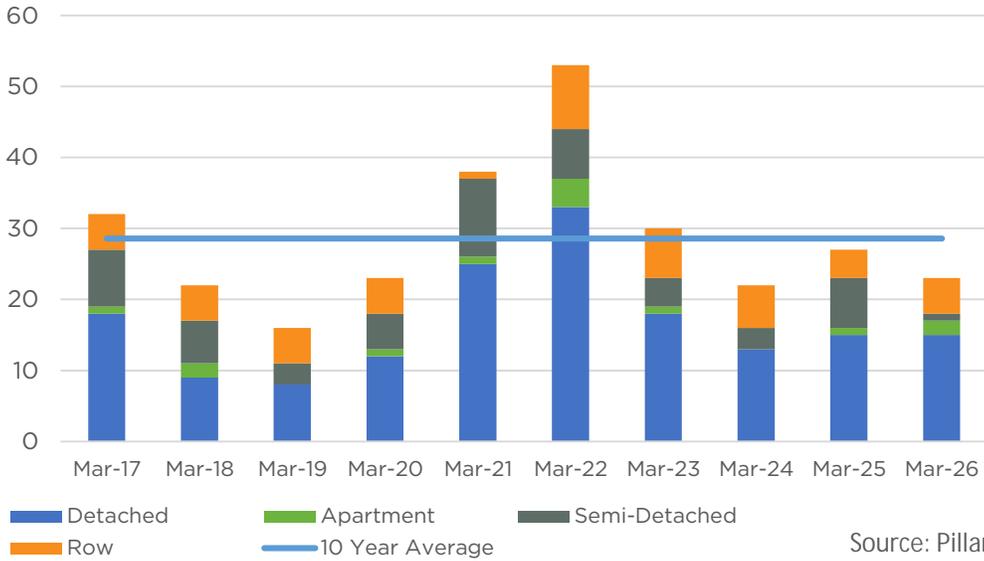
↑ 24.2% Y/Y

→ Monthly trend*

March 2026

High River

Monthly Sales Comparison



SALES

23

↓ 14.8% Y/Y ↓ 1.6% YTD

NEW LISTINGS

31

↓ 8.8% Y/Y ↑ 2.5% YTD



TOTAL RESIDENTIAL BENCHMARK PRICE



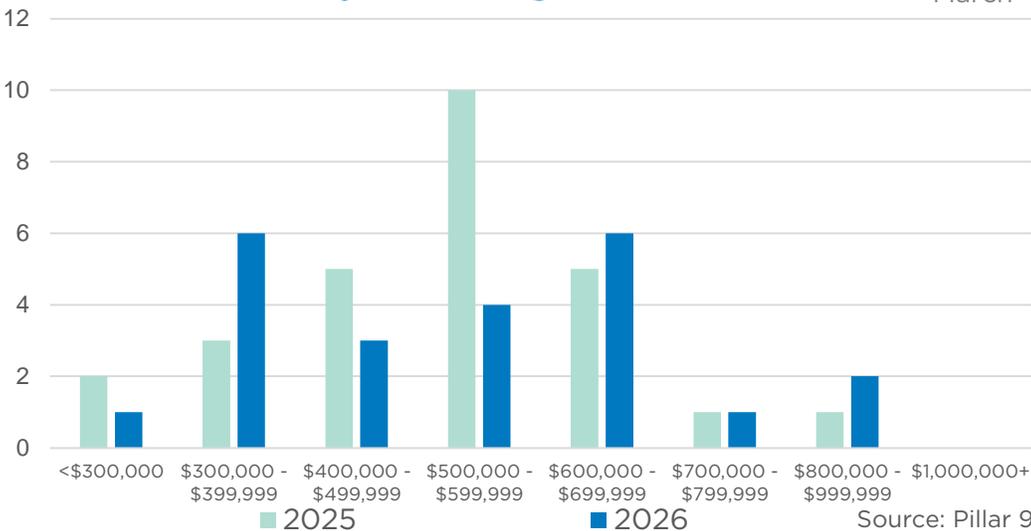
INVENTORY

50

↑ 31.6% Y/Y → Monthly trend*

Residential Sales by Price Range

March



MONTHS OF SUPPLY

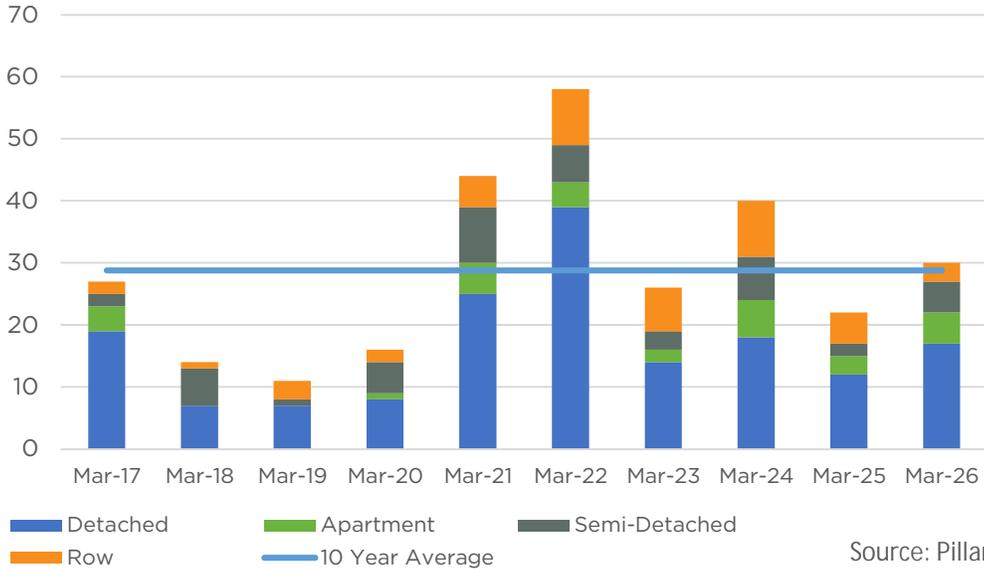
2.17

↑ 54.5% Y/Y → Monthly trend*

March 2026

Strathmore

Monthly Sales Comparison



SALES

30

↑ 36.4% Y/Y ↑ 24.5% YTD

NEW LISTINGS

49

↑ 8.9% Y/Y ↑ 38.8% YTD



TOTAL RESIDENTIAL BENCHMARK PRICE



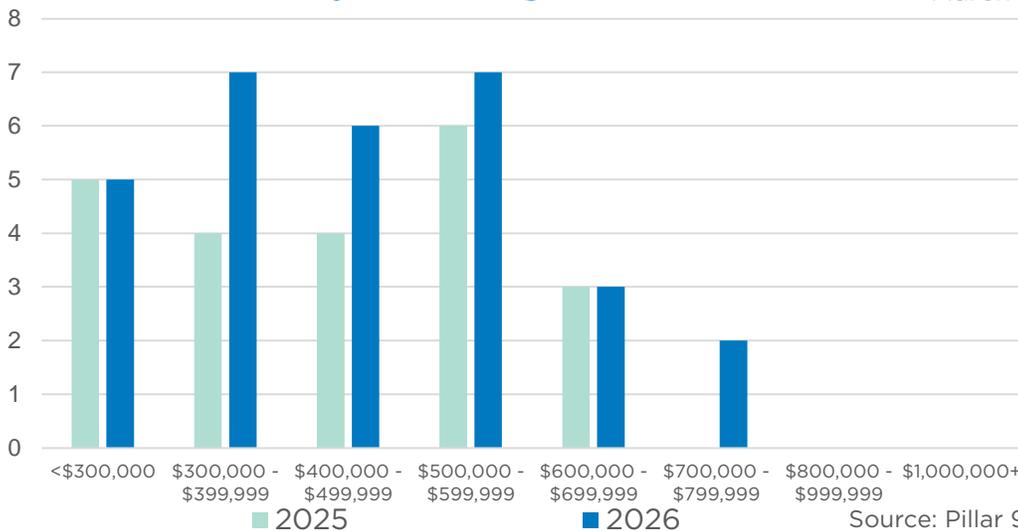
INVENTORY

102

↑ 67.2% Y/Y Monthly trend*

Residential Sales by Price Range

March



MONTHS OF SUPPLY

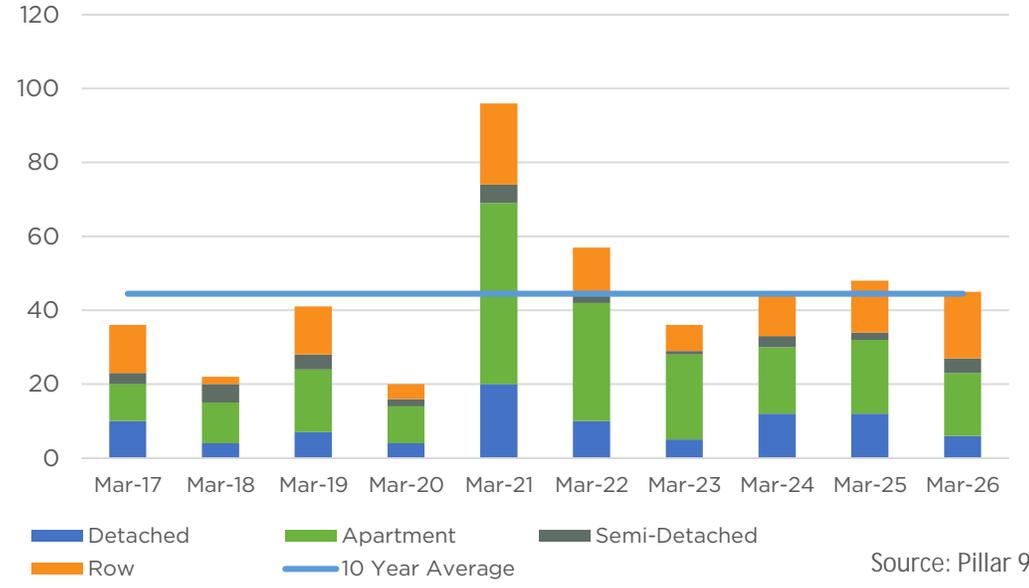
3.40

↑ 22.6% Y/Y Monthly trend*

March 2026

Canmore

Monthly Sales Comparison



SALES

45

6.3% Y/Y (↓) 5.8% YTD (↑)

NEW LISTINGS

73

5.2% Y/Y (↓) 16.1% YTD (↑)



TOTAL RESIDENTIAL BENCHMARK PRICE

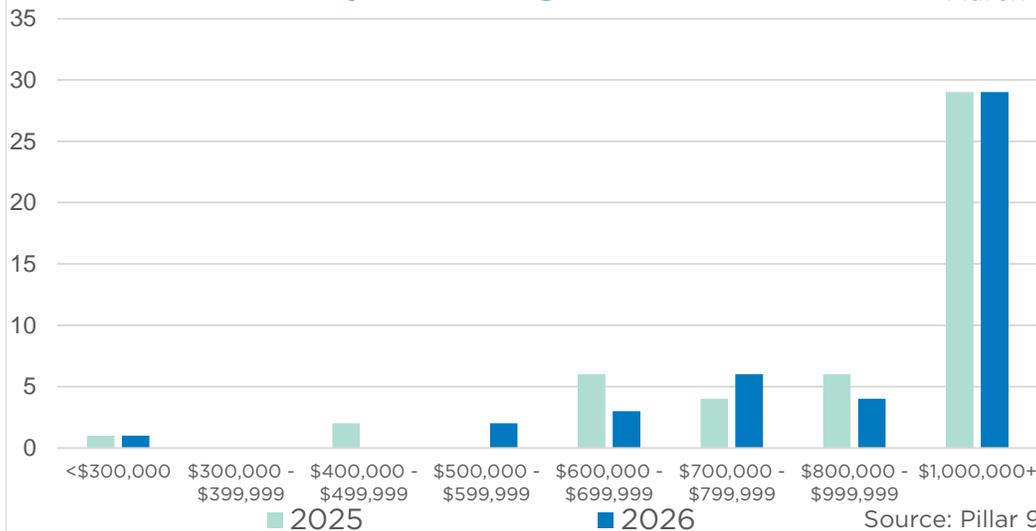
\$ 1,074,300

1.5% Y/Y (↓)

Monthly trend*

Residential Sales by Price Range

March



INVENTORY

145

9.0% Y/Y (↑) Monthly trend* (→)

MONTHS OF SUPPLY

3.22

16.3% Y/Y (↑) Monthly trend* (→)